



Steven J. Feldman

Attorney at law
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Consulting Agreement

STEVEN J. FELDMAN, Esq. (Law Offices) offers a consulting service for people wishing to represent themselves before the taxing authorities, or to supplement their current Accountant or Attorney.

Under the Consulting Service, Client will be entitled to the following:

1. 2 hours of phone calls to their assigned representative per month.
2. Unlimited Emails to their assigned representative per month.
3. 5 pages of document review / quarter.
4. One tax breakdown at sign-up showing balances due, missing returns, and penalty/interest breakdown.

Law Offices will not be obligated as a consultant to provide any of the following services:

1. File a Power of Attorney with the taxing authorities.
2. Negotiate on Client's behalf.
3. Complete or review, other than a verbal review, of paperwork.

Client is charged a rate of \$149.99 per month that will be automatically debited from their credit card or checking account on the day this agreement is received and every month following for six months. If Client wishes to terminate this Agreement after three (3) month-minimum, written notification must be provided to Law Office via facsimile at 949.461.0053 on or before 5 days prior to the next schedule transaction.

Client Name: _____

Client Signature: _____

Date: _____

Payment Method: E-Check (attach photocopy of check) VISA MC Discovery

Credit Card Number _____

Three digit security code on back of card _____

Credit Card Expiration: _____

Credit Card Billing Address: _____

Phone Number: _____

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